

2023-2024 VERIFICATION OF AMENDED TAXES

Student Name: _____ NSHE ID: _____

During the process of retrieving tax information for your FAFSA by use of the IRS Data Retrieval Tool (DRT), the IRS reported that you, your spouse, and/or your parent(s) had amended your/their 2021 Federal Tax Return. Since the DRT data imported into the FAFSA is the original tax information and not the amended, we must obtain a copy of your/their 2021 IRS 1040X tax form.

If you do not have a copy of your/their 2021 IRS 1040X form available, you can order an IRS Record of Account Transcript which contains all of the information the financial aid office is required to verify. You can request a record of account transcript by creating a verified account on the IRS Website or completing an IRS-4506t form and choosing option 6C.

SECTION 1: INFORMATION ABOUT AMENDED TAXES

What is your relation to the student listed above? Parent Spouse Self

1. Provide a brief explanation of the changes or corrections made in the space provided below. Attach a signed copy of your 1040X, or IRS record of account transcript, or IRS Notification, and if possible, a copy of your amended tax return.

2. On your 1040X, are there any changes to credits listed on Line 7, Box B? Yes No

*If yes please attach a copy of your amended IRS Form 8863, IRS Schedule 3, and/or IRS Form 8812, as applicable.

SECTION 2: CERTIFICATION

I certify that all information reported is complete and accurate and understand that verification will not be processed if any section of this form is left blank. I further understand that purposely providing false or misleading information on this worksheet may result in being fined, jailed, or both. Signing for someone else is FRAUD, even with their permission.

Amended Tax Filer's Signature: _____ Date: _____